

BOND COUNSEL EXPERIENCE

The Firm has participated as counsel in respect of the following bond issues. In most issues, the Firm acted as bond counsel as well as either underwriter's counsel, trustee's counsel, purchaser's counsel, issuer's counsel, or borrower's counsel.

<u>Municipality</u>	<u>Amount</u>	<u>Borrower</u>
Acton	\$1,197,000	Household Goods Recycling of Massachusetts, Inc.
Albany, N.Y.	900,000	Eleven Cousins Limited Partnership
Amesbury	200,000	Amesbury Cooperative Bank
	150,000	Aqua Laboratories, Inc.
	300,000	EMC/Eastern Manufacturing Corp.
	350,000	H&P Realty Trust
	750,000	Liberty/Amesbury Ltd. Partnership
	500,000	Northeast National Bank
Andover	650,000	Celus Fasteners Manufacturing, Inc.
	6,400,000	The Pike School
Arlington	3,980,000	Schools for Children
Ashfield	2,643,000	Ashfield Stone, LLC
Attleboro	1,000,000	Attleboro Enterprises
	1,971,200	Attleboro Enterprises
Avon	9,200,000	Avtate Realty Trust
	250,000	G&R Realty Trust/Weiss Restaurant Engineering Co.
	3,250,000	Housing Organizational Trust
	2,500,000	J.S. Realty Trust
	1,200,000	K.B. Realty Trust
	1,850,000	Lorell, Inc.
	475,000	Massachusetts Engineering Co., Inc.
	525,000	Portal Metal Productions, Inc.
Ayer	2,700,000	Hybricon Corporation
Bangor, Maine	575,000	HSW Associates
Barnstable	495,000	Gladstone Realty Trust
	1,700,000	H.H.M. Associates
	400,000	H.H.M. Associates
	1,900,000	Lawee Realty Trust

Davis Malm Representative Bond Counsel Experience

<u>Municipality</u>	<u>Amount</u>	<u>Borrower</u>
Barnstable (con't)	330,000	RKM Realty Trust
	165,000	Stephen Brace and Penny Kay
	2,600,000	Job Training & Employment Corporation
	3,300,000	Cape Cod YMCA
	2,600,000	Cape Abilities, Inc.
Bedford	2,000,000	East Bedford Industrial Sewer District
Beverly	5,800,000	Landmark School
	4,000,000	Waring School
	21,500,000	YMCA of the North Shore
	11,100,000	Landmark School
	2,550,000	Stoneridge Montessori School
	16,654,951	YMCA of the North Shore
	4,800,000	Glen Urquhart School
	2,517,356	Waring School
Billerica	1,135,000	Cambridge Medical Technology Corp. Project
	1,500,000	Five Suburban Park Drive Trust
	2,500,000	Boys & Girls Club of Greater Billerica
Boston	11,565,000	Bayside Exposition Center Project - Series A & B
	6,000,000	Arthur Blank & Co., Inc.
	760,000	B.L.M. Realty Trust
	1,100,000	Dynagraf Inc.
	745,000	EBCDC, Inc.
	1,100,000	EBCDC, Inc.
	900,000	GJG Realty Trust
	6,720,000	Local 103 IBEW Educational Corp.
	5,500,000	Local 103 IBEW Educational Corp.
	4,102,000	Iron Mountain Group, Inc.
	1,000,000	Liberty Plaza Realty, Inc.
	962,000	Massachusetts AFL-CIO Realty Trust
	2,258,000	1240 Massachusetts Avenue Building Corp.
	1,500,000	M.R.C. Realty Trust/Costa Fruit & Product, Co.
	4,425,000	New Boston Seafood Center, Inc.
	850,000	Louis G. Rosen
	660,000	Salem Realty Company, Eastern Uniform Co., Inc.
	2,000,000	Sheet Metal Workers Local Union No. 17 Apprentice and Training Trust Fund
	280,000	Village Forge, Inc.
	3,521,500	City on a Hill Charter School
	5,000,000	Boston Trinity Academy
	6,919,850	City on a Hill Charter School
	1,300,000	City on a Hill Charter School
8,250,000	Boston Young Men's Christian Union	
6,700,000	City on a Hill Charter School	
4,000,000	Presentation School Foundation, Inc.	
9,347,760	Dimock Community Health Center	
1,507,323	Urban Edge Housing Corp.	
1,640,000	Dorchester Collegiate Academy Charter School	
1,200,000	Dimock Community Health Center	

Davis Malm Representative Bond Counsel Experience

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Boston (con't)	5,200,000	Presentation School Foundation, Inc.
Bourne	217,000	H&G Realty Trust
	1,200,000	Wing Realty Trust
Braintree	800,000	Mack Boring & Parts Company
	630,000	Francis X. Messina
	680,000	Francis X. Messina
	6,500,000	Archbishop Williams High School, Inc.
Brewer, Maine	730,000	Spruce Tree Real Estate Corp.
	1,500,000	Jordan-Milton Machinery, Inc.
Brockton	555,000	Burke Realty Trust
	550,000	Christina Realty Trust
	800,000	Corcoran Supply Co. of Brockton
	920,000	R & E Nominee Trust
	1,500,000	R & T Trust
	16,000,000	FURT, LLC
	3,000,000	Cardinal Spellman High School
Brookline	1,050,000	Vizwiz, Inc.
	9,155,000	The Chestnut Hill School
Byfield	25,000,000	Governor Dummer Academy
Cambridge	3,500,000	Unitarian Universalist Service Committee
	2,500,000	Cambridge Family and Children's Service
Canton	3,500,000	Stuart A. Bornstein and Steven J. Holtzman
	275,000	G & M Realty Trust
	4,500,000	JF & S Realty Corporation
	4,000,000	Interpolymer Corporation
	629,000	Kief/Custom Metal Fabrications, Inc.
	1,800,000	Lindemeyr Paper Corporation
	350,000	Pierce Realty Trust/Pierce Aluminum Company, Inc. - Series A & B
	1,100,000	Pine Street Realty Trust
	950,000	Plymouth Rubber Company, Inc.
	1,400,000	Revere Park Realty Trust
	550,000	James M. Salah
	1,800,000	James M. Salah
	1,300,000	James M. Salah
	1,735,000	James M. Salah
	2,400,000	James M. Salah
	3,000,000	James M. Salah - Series A & B
	650,000	785 Washington Street Realty Trust
	1,500,000	Yanswe Realty Trust
	2,983,950	Premier Fence, LLC
Carver	6,000,000	Massachusetts Environmental Services, Inc.

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Charlton	37,490,000	Masonic Nursing Home, Inc.
	18,000,000	Overlook Communities, Inc.
Chelsea	905,000	Barclays Bank: Composite Issue Refunding Program - Series B
	970,000	Barclays Bank: Taxable Pool Program - Series A
	1,600,000	Patapanian Family
	700,000	The Topacal Realty Trust
	7,500,000	Signature Breads, Inc.
Chelmsford	7,750,000	Autumnal Realty Trust
	1,900,000	Neoprint, Inc
Chicopee	3,000,000	John R. Lyman Company
	4,083,000	Berkshire Sterile Manufacturing, Inc.
Claremont, N.H.	3,400,000	Sachem Associates
Concord	52,250,000	New England Deaconess Association
	25,025,000	New England Deaconess Association
	22,725,000	New England Deaconess Association
Dalton	2,100,000	Sinicon Plastics, Inc.
Easton	450,000	Amos Engineering Realty Trust
	1,250,000	Amos Eisenberg Realty Trust
	500,000	Blackwood Industrial Realty Corp.
	450,000	Clomat Realty Trust
	550,000	CMI Realty Trust
	450,000	Corvi Realty Trust
	575,000	Cucinotta Realty Trust
	540,000	GNA Realty Trust
	1,188,500	GNA Realty Trust
	187,000	Kasef Realty Trust
	1,050,000	NDC Realty Trust
	300,000	Plantation Realty Trust
	525,000	RAMS Realty Trust/Alumnitron Corporation
	2,000,000	Shaw Glass Company, Inc.
Easton, Maine	5,500,000	McCain Foods, Inc.
Fall River	1,400,000	Timbacc Realty
	1,400,000	Timbacc Realty
	2,140,000	Sheltering Sky Real Estate, LLC
	4,000,000	People, Inc.
	1,400,000	H&S Tool and Engineering
	3,225,000	Home for Aged People
	3,592,000	People, Inc.
	6,920,000	Sheltering Sky Real Estate LLC
	3,560,000	Argosy Collegiate Charter School Foundation, Inc.
Falmouth	2,640,000	National Graduate School of Quality Management

Davis Malm Representative Bond Counsel Experience

<u>Municipality</u>	<u>Amount</u>	<u>Borrower</u>
Foxborough	825,000	Wildewood Trust
Framingham	8,500,000	Advocates, Inc.
Franklin	1,900,000	Kenwood Partners Limited Partnership
Gloucester	450,000 1,500,000	Hale Brothers Realty Trust Project Swan Net East Coast Services, Inc.
Greenfield	1,300,000 781,000	Clinical & Support Options, Inc. United Arc of Franklin & Hampshire Counties
Groton	8,400,000	Trustees of Lawrence Academy
Hadley	2,500,000	Pioneer Valley Waldorf School Association
Hanover	1,980,000 2,250,000	Beta Nominee Trust/Alpha Nominee Trust Crawford Products
Hardwick	800,000 8,000,000	Hardwick Kilns, Inc. Eagle Hill School
Haverhill	800,000 8,300,000 719,000 325,000 680,000 600,000 1,920,000 3,300,000	WBC Extrusion Products WBC Extrusion Products A.D.A. Realty Trust Bailey & Weston, Inc. Nathaniel Realty Trust/G.F. Sprague Ry-Co. Corporation/AR Realty Trust Silver Spoon Salad Company Hill View Montessori School
Hingham	6,004,000 2,700,000 1,040,000 2,280,664 4,750,000	Quamco, Inc. Derby Academy Old Colony Montessori School Derby Academy Derby Academy
Holbrook	415,000 3,000,000 500,000	Interface Realty Trust 9-11 Mear Road Shareholders Realty Trust
Holden	6,662,000	Quamco, Inc.
Hudson	4,700,000	Village at Indian Rock
Lawrence	1,000,000 2,000,000 3,150,000 4,010,000	Finelle Realty Trust Island Street Realty Trust C.L.A.S.S., Inc. Greater Lawrence Community Action Council, Inc.
Lewiston, Maine	300,000	American Stabilis, Inc.

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Littleton	1,600,000	C&P Realty Trust
	3,700,000	Oak Meadow Montessori School, Inc.
Lowell	3,200,000	Pollard Exchange Nominee Trust
	3,460,000	Lowell Research Center One Realty Trust
	650,000	Lowell Research Center One Realty Trust
	6,000,000	DS Graphics, Inc.
	2,610,000	Lowell Middlesex Academy Charter School
	20,500,000	D'Youville Senior Care, Inc.
	3,900,598	Middlesex Community College
	8,000,000	D'Youville Leadership Solutions, Inc.
Ludlow	1,000,000	Meredith-Springfield Associates
Lynn	5,000,000	Greater Lynn YMCA
	4,500,000	Greater Lynn Senior Services
	8,000,000	Visiting Nurse Association Foundation, Inc.
	2,705,604	Traditional Breads, Inc.
Malden	3,875,000	Malden YMCA
	1,700,000	Pine Banks Park Foundation, Inc.
Mansfield	600,000	R.T. Realty Trust
	599,019	Willow Associates
Marblehead	500,000	Bob and Fred's Realty Trust
	285,000	Seacoast Realty Trust
Marlboro	3,000,000	Hillside School
	10,000,000	Hillside School
	9,435,000	Hillside School
Marshfield	1,020,000	Cutler Realty Trust/Clipper Enterprises, Inc.
	400,000	Evergreen Realty Trust
Maynard	700,000	New Nason Street Realty Trust
Melrose	1,050,000	Melrose YMCA
	750,000	Melrose YMCA
	4,016,000	Melrose YMCA
	5,000,000	Melrose YMCA
Merrimack, N.H.	500,000	F.W. Webb Company
Methuen	585,000	Donahue Brothers, Inc.
	6,000,000	The Methuen Co. Trust R-1 and R-3
	5,895,000	Methuen Co. Refunding Series
Middleboro	4,795,000	The Read Corp.
Milton	3,270,000	Thacher Montessori School

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Nantucket	1,700,000 565,000	Nantucket Sun Nominee Trust Nantucket Sun Nominee Trust
Natick	500,000 3,500,000	Nunna Realty Trust Precision Systems Realty Trust
Needham	235,000 353,000 850,000	Advanced Signal Corporation Needham at 128 R&D Trust Thorpe Road Trust
New Bedford	650,000 3,400,000 3,798,200 2,450,000 8,218,908 2,900,000	Trio Algarvio, Inc. Finicky Pet Food, Inc. People, Inc. Child & Family Services, Inc. Southcoast YMCA, Inc. Child & Family Services, Inc.
Newburyport	600,000 790,000 2,925,000 1,745,000 900,000 515,000 4,580,000 3,372,000	First and Ocean National Bank Liberty Place Real Estate Trust Grand Hoosic Realty Trust Grand Hoosic Realty Trust Refunding Issue M&V Realty Trust One Harris Street Company River Valley Charter School River Valley Charter School
Newton	1,775,000 1,200,000 9,500,000 7,400,000 2,280,000 9,155,000 6,973,200	Upper Falls Limited Partnership John M. Barry Boys & Girls Club Solomon Schecter Day School Hebrew College Hospice of the Good Shepherd The Chestnut Hill School Price Rehabilitation Center
North Adams	2,400,000	Excelsior Printing Company
North Andover	7,350,000 10,000,000	Thomson Brothers Industries Waste Management, Inc.
No. Attleboro	1,400,000	Elm Street Realty Trust
North Dartmouth	2,060,020	Comprehensive Mental Health Systems, Inc.
North Grafton	1,600,000	All Steel Fabricating, Inc.
Norton	2,840,000 1,500,000	South Shore Millwork, Inc. North Cottage Program, Inc.
Norwell	7,200,000	South Shore Charter School
Northborough	1,400,000	Keelin Realty Trust

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Peabody	90,000	M.K. Realty Trust
	1,500,000	James M. Salah
	3,000,000	James M. Salah
	1,100,000	TMC Realty Trust
	5,700,000	Covenant Christian Academy
	50,000,000	Jewish Rehabilitation Center
	12,500,000	Greenworks, Inc.
Pembroke	320,000	International Vacuum, Inc.
Pittsfield	12,000,000	Berkshire Retirement Home, Inc.
Plymouth	1,200,000	Armstrong Road Realty Trust
	395,000	Beaton Cranberries
	3,103,715	High Point General Partnership/MA
	400,000	J.J. & M.J. McSheffrey
	570,000	Leyden & Main Realty Trust
	1,700,000	Manomet Associates Trust
	800,000	Market Leasing Company
	1,025,000	Noonan Press, Inc.
	977,000	TVN Realty Trust
	1,200,000	ARC of Greater Plymouth, Inc.
	5,650,000	Rising Tide Charter School
10,911,000	Rising Tide Charter School	
Quincy	800,000	101 Adams Associates
	2,000,000	Francis X. Messina
	550,000	Messina/Quincy Fair Building
	875,000	One Billings Road Realty Trust
	5,000,000	One Parkingway Realty Trust
	1,545,000	One Parkingway Realty Trust – Taxable Notes
	1,800,000	Quincy Adams Building Ltd. Partnership
	42,000,000	South Shore YMCA
2,533,500	Bay State Community Services	
Randolph	2,000,000	Deer Realty Trust
	940,000	Howard Realty Trust
	940,000	McCoy Realty Trust
	750,000	Parts Realty Trust
	2,000,000	PM Realty Trust
	750,000	W.K.W. Realty Co./Yankee Box Co., Inc.
Raynham	1,200,000	K & S Leasing Company
	770,000	Nodrog Realty Trust
Reading	850,000	Reading Montessori School
Rockland	1,980,000	Beta Nominee/Alfa Nominee Trust
	1,250,000	Breakwater Realty Trust
	1,250,000	Essex Realty Trust
	539,000	Globe Rubber Works, Inc. – Series A & B

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<u>Municipality</u>	<u>Amount</u>	<u>Borrower</u>
	710,000	J&S MacLeod Realty Trust
Rockland (con't)	450,000	J&S Realty Trust
	315,000	North Key Associates
	1,700,000	Prudent Venture Trust #1 – Series A & B
	300,000	Prudent Venture Trust #1 – Series C
	1,640,000	Prudent Venture Trust #1
	700,000	Seaview Realty Trust
	1,100,000	Vintage Rockland Realty Trust
Rutland, Vermont	450,000	F.W. Webb Company
Salem	1,000,000	Salem Suede, Inc.
	1,126,000	Soundown Corporation
	33,000,000	Peabody-Essex Museum
	55,000,000	Peabody-Essex Museum
Sandwich	2,000,000	Riverview School, Inc.
Scituate	2,465,000	INLY School, Inc.
Sharon	390,000	Colonial Realty Trust/Industrial Metal Products Co.
	645,000	Spring Valley Trust/George Melhado & Co.
Shelton, Conn.	7,650,000	Crosby Commons
Somerville	10,000,000	I-93 Somerville Associates Limited Partnership
Springfield	2,920,500	Quamco, Inc.
Stoughton	650,000	Best Realty Trust
	1,500,000	Garber Brothers Realty Trust
	1,000,000	Garber Brothers Realty Trust
	995,000	Mayven's Realty Trust
	550,000	North American Associates Realty Trust
	1,882,000	Shem-Tov Associates
	775,000	213 Turnpike Street Realty Trust
	3,822,000	Commerce Property Group, LLC
	7,100,000	TW Conroy 5 LLC
	3,000,000	Commerce Property Group, LLC
Taunton	1,200,000	Arley Merchandise Corp.
	400,000	The Brandy Realty Trust
	850,000	CD Realty Trust
	3,100,000	CD Realty Trust IX
	600,000	George D. Emerson Company
	210,000	Leitao Realty Trust
	250,000	James M. Miles
	100,000	Pathfinder Realty Trust
	1,900,000	PCI Realty Trust
	201,150	PCI Realty Trust
	2,750,000	Pepsi Cola Metropolitan Bottling Company, Inc.
	3,350,000	Perkins Realty Trust

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<u>Municipality</u>	<u>Amount</u>	<u>Borrower</u>
	3,000,000	Rand McNally & Co.
Taunton (con't)	1,700,000	Williams Realty Trust
	200,000	Williams Realty Trust
	2,300,000	Zahn Dental Co., Inc.
	1,915,000	Cooperative Production, Inc.
	3,104,000	Cooperative Production, Inc.
Tewksbury	5,960,000	Adrigole Realty Trust
Tyngsboro	7,458,000	Innovation Academy Charter School
	14,700,000	Innovation Academy Charter School
Walpole	13,000,000	Walpole Assisted Living, LLC
Waltham	8,000,000	Brandeis University
	1,500,000	Brandeis University
	1,500,000	Brandeis University
	1,500,000	Brandeis University
	30,000,000	Brandeis University
Wareham	650,000	Arch Realty Trust
	370,000	B&D Realty Trust
	708,000	B&D Realty Trust - Series B
	1,100,000	Cranberry Park Realty Trust
	500,000	Design-Mark Corp.
	500,000	Design-Mark Realty Trust/Design-Mark Corp.
	500,000	Robertson's Auto Salvage, Inc
	333,000	Roman Plastics Company, Inc.
Watertown	1,235,000	Armenian Library and Museum
	4,320,000	Atrium School, Inc.
W. Bridgewater	450,000	Turnpike Realty Trust
Westminster	4,000,000	Westminster Farms, Inc.
Westwood	600,000	DeBorst Seafoods, Inc.
Weymouth	1,350,000	Mathewson Drive Realty Trust
Wilmington	2,500,000	ZBR Realty Trust
Winchester	2,000,000	Winchester Place Limited Partnership
	1,056,000	Ceramic to Metal Seals
	7,000,000	Winchester Soccer Club, Inc.
Woburn	681,000	K&P Realty Trust
	700,000	S&F Realty Trust
	800,000	Tidd Home
	2,900,000	CMARC, Inc.
	5,480,000	NuPath, Inc.

Davis Malm Representative Bond Counsel Experience

<u>Municipality</u>	<u>Amount</u>	<u>Borrower</u>
Worcester	9,470,000	YOU, Inc.
	26,940,000	Briarwood Retirement Community

Number of Deals: 392
Dollar Amount: \$1,462,491,265
Revised 12/10/2018